## Aprio's new director checklist.

- 1. Assign a mentor to assist the new director with questions
- 2. Ensure that they understand the specifics of their roles, and how much time will be needed in meetings to carry out governance duties
- 3. Set up half-hour **meetings with each leadership team member** for the new director
- 4. **Onboard them** to the Aprio board portal software. Show them how to receive meeting agendas and updates, and how to vote and communicate with other directors
- 5. Show them Aprio's **archive of historical documents** so that they can review past meetings and topics
- 6. Make sure the new director is in the appropriate **groups** or **subcommittees** in Aprio and schedule **one-on-one training** for each
- 7. Share your organization's **mission**, **vision**, **and values**, and any policies they will need to sign