

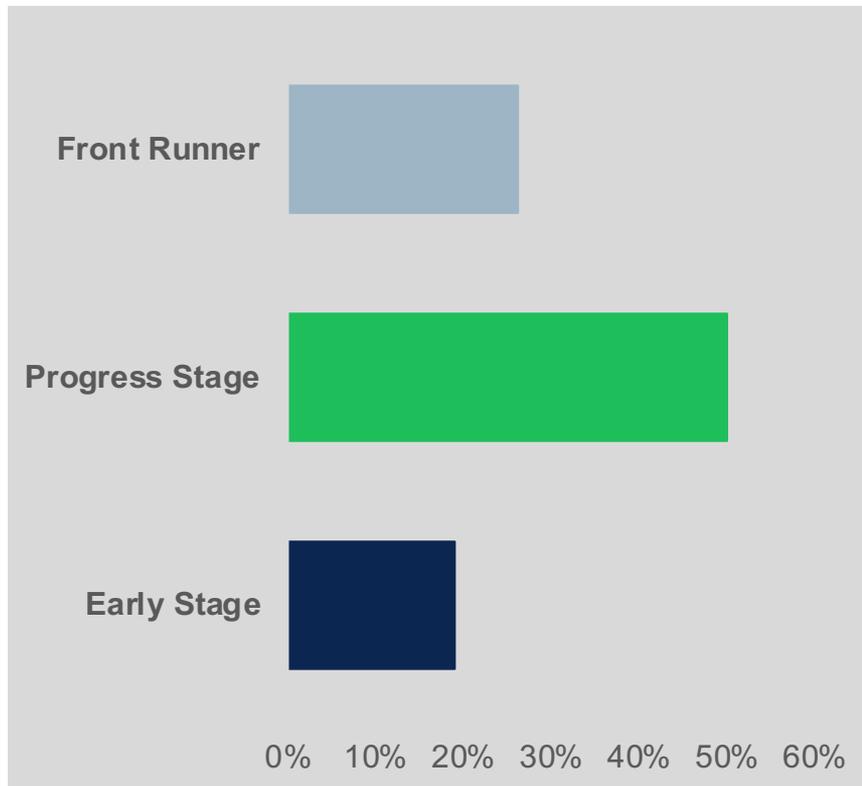
A photograph of three business professionals in a meeting. A woman with a large afro hairstyle is smiling and looking at a tablet held by a man in a suit. A woman with long blonde hair is also looking at the tablet. They are in a modern office setting with large windows in the background.

Progressive Board Governance

**IMPACT 2019 CCUA Annual Conference for Credit Unions
Benchmark Survey Results**

Diversity and Skillsets

How diverse are the skillsets and demographics of your board?



- Fifty per cent of respondents ranked their credit union as in the progress stage. Meaning a plan was in action to achieve diversity, recruitment and alignment.

Related Reading



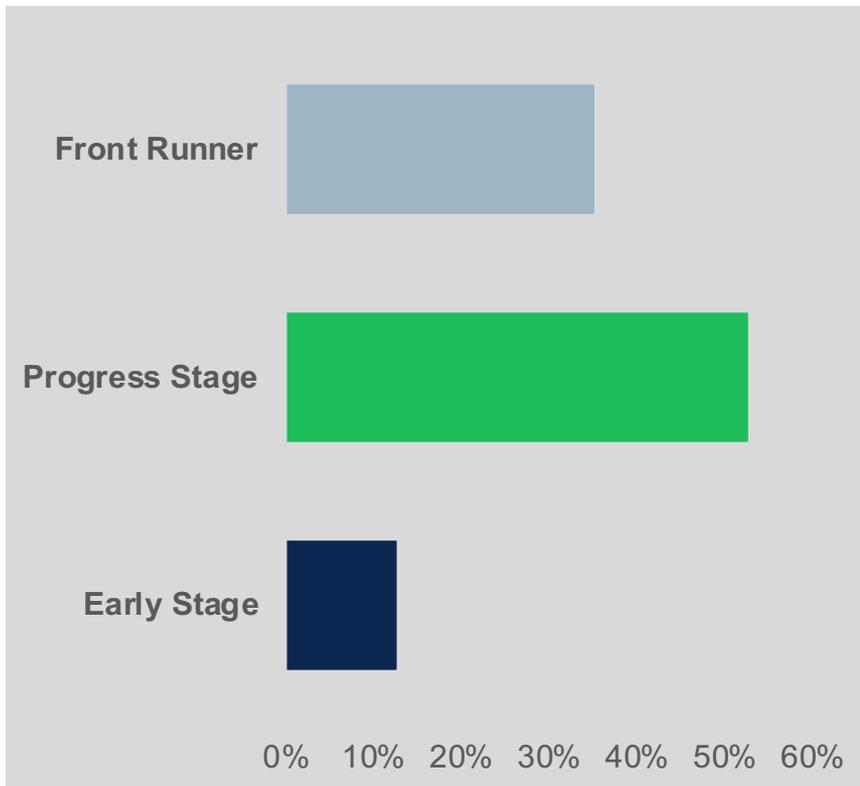
[Attracting next gen board members: 5 lessons](#)



[How finding and closing the gaps in your board will drive engagement](#)

Development & Evaluation

How strong are your board evaluation and development practices?



- Forty-two per cent of credit unions are at the progress stage for board development, meaning they conduct annual board and/or director evaluations.

Related Reading



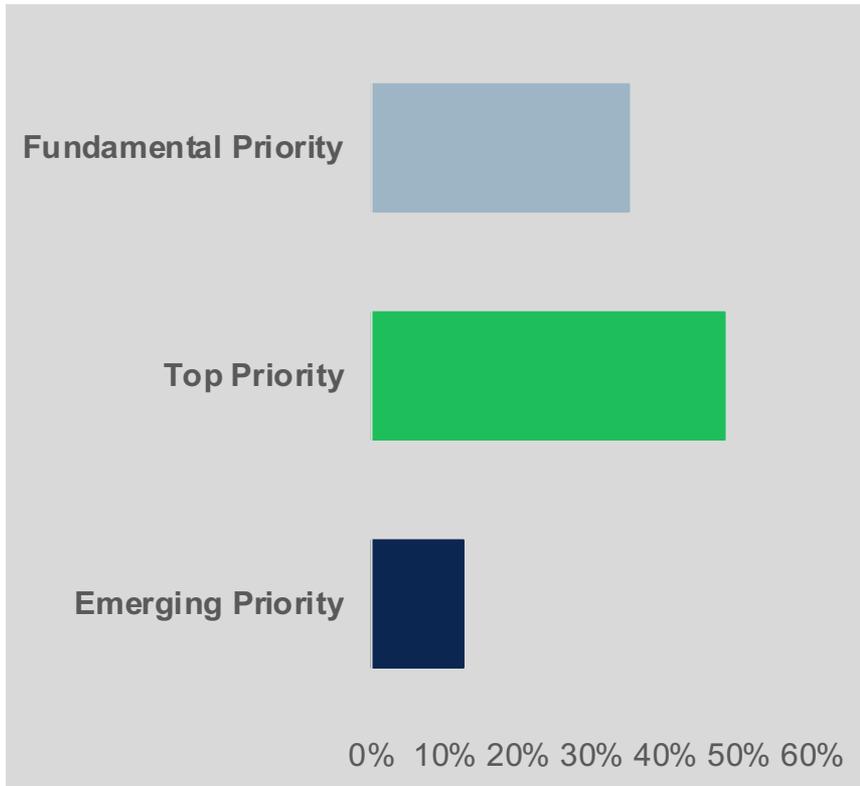
[Board evaluation, CEO review, quick votes – easy with Aprío surveys](#)



[Board evaluation – consider focusing on governance outcomes](#)

Security

How does board data security rank as a priority?



- When it came to board security, the majority of credit unions defined it as a fundamental or top priority, with 58 per cent saying they use only secure board technology and have a security code of conduct in place for board members.

Related Reading



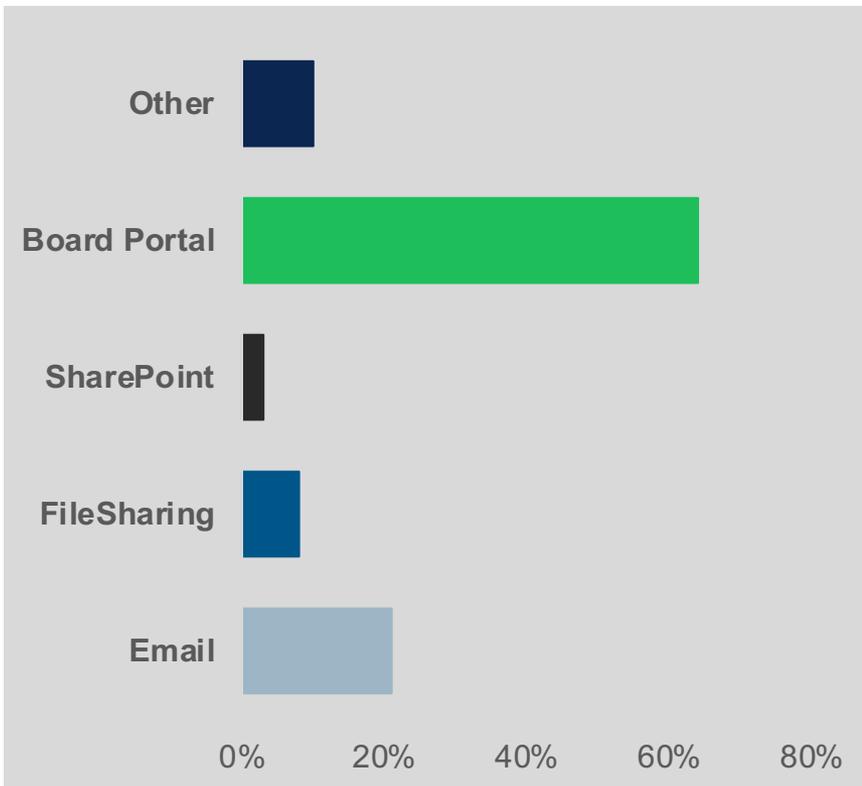
[Three security threats to your board material](#)



[Security guide for boards: overcoming common cyber threats](#)

Technology

What technology are you using to support efficient board communication?



- Board portal software is the preferred platform for board communication – 64 per cent of credit unions use it, but 41 per cent of boards still use other, less secure forms of board communication such as email, SharePoint or file sharing platforms like Dropbox.

Related Reading

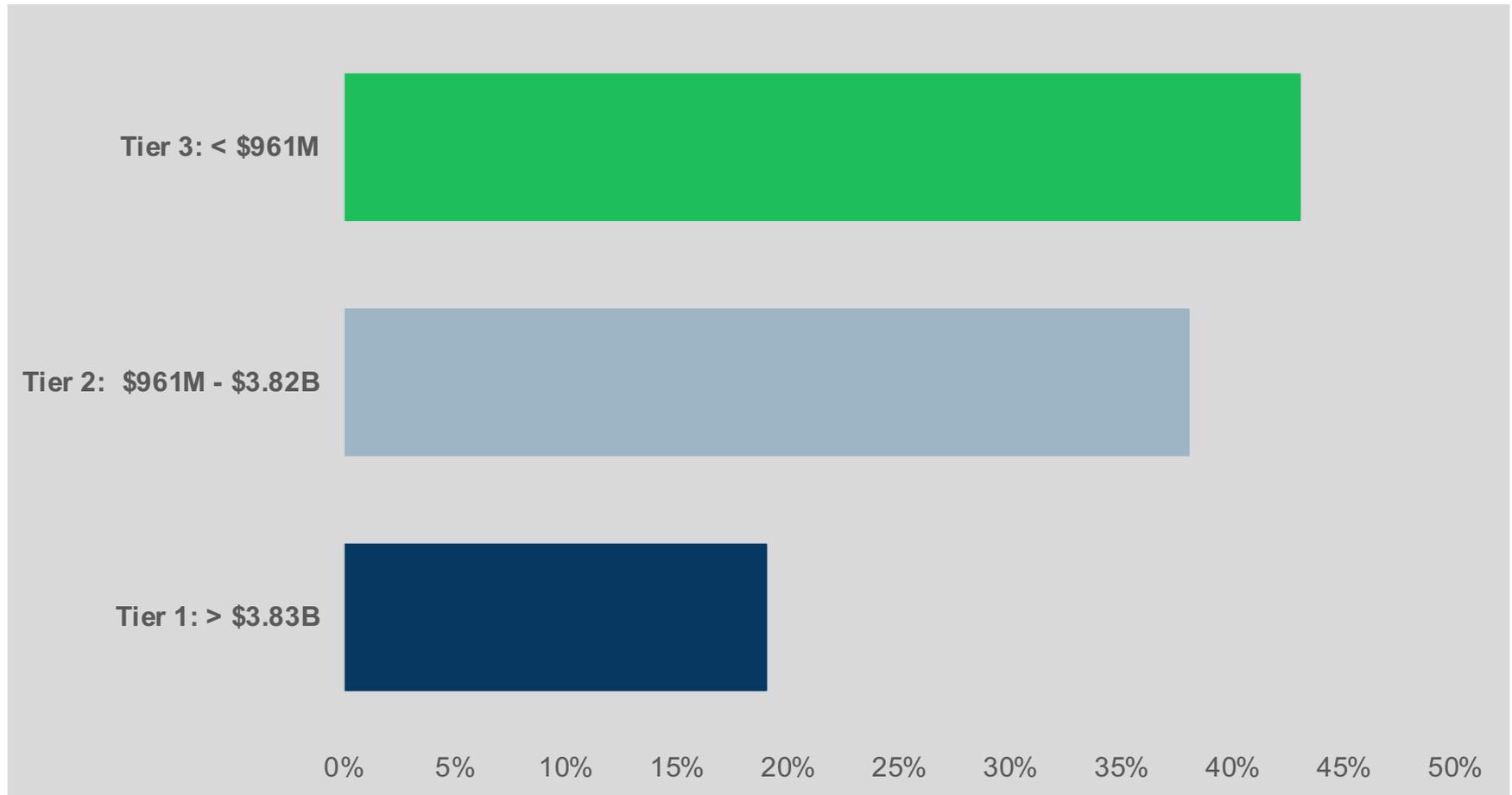


[Five steps to a board portal business case](#)



[Evaluating a Board Portal 2019 – Top 10 Things to Compare](#)

Respondent Profiles: By Asset Size



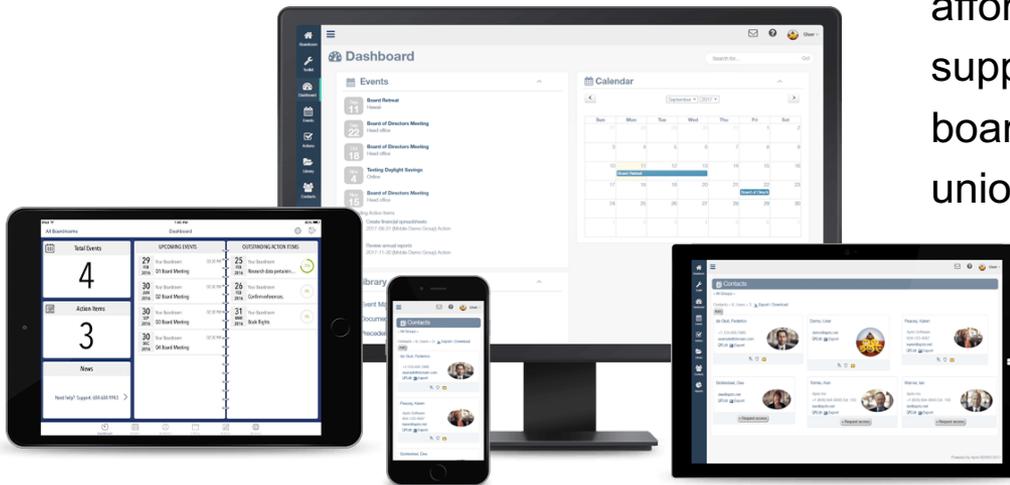
Shown as a percentage of the overall total of 39 respondents from the IMPACT 2019 CUA Annual Conference for Credit Unions

Aprío Board Portal

Everything you need to run more efficient board meetings, together in one place.

Eliminate paper and endless e-mails while keeping documents centralized and secure.

From package prep to online collaboration, Aprío board portal software is easy-to-use, affordable, and backed by the friendliest support in the business. We're also the #1 board portal among Canada's credit unions.



What Sets Aprío Apart?



Ease of use for quick adoption – intuitive interface is easy to learn and use for admins and directors.



Efficient meeting set up – automated agenda creation, easy calendar setup and updates.



Admin controls – add and remove directors or committees. Self-serve report access.



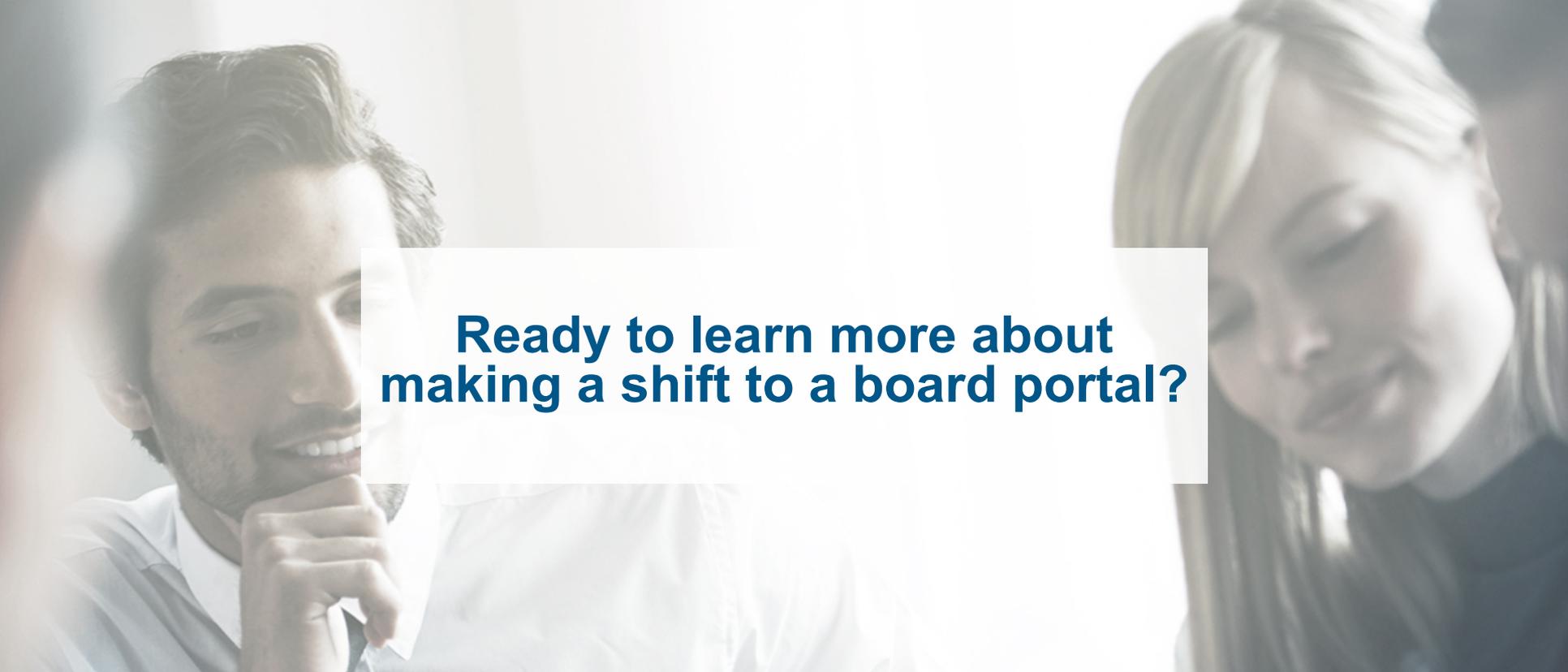
Data security and auto save – full data protection and auto save of documents and annotations.



Reporting and compliance – track board engagement. Search data for governance reporting.



Affordability – full features for all, no tiered editions or extra cost for committees.

A man and a woman are shown in a meeting. The man, on the left, is wearing a white shirt and a tie, and is looking towards the woman with a slight smile. The woman, on the right, is wearing a dark top and has her eyes closed, appearing to be listening intently. The background is bright and out of focus.

**Ready to learn more about
making a shift to a board portal?**



Contact us for a no-obligation demo.

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